FACT SHEET

ENERGY SYSTEMS GROUP

- Energy Systems Groups is a nationally recognized and accredited Energy Services Company (ESCO), based in Evansville, Indiana. Energy Systems Group (ESG) is a \$50+ million per year company specializing in Energy Savings Performance Contracting (ESPC), and is a DOD/DOE qualified ESPC contractor.
- ESG has developed more than 100 energy projects valued at over \$350 million since their 1994 start-up. These projects have encompassed energy efficient improvements ranging from simple lighting retrofits to complex cogeneration central utility plants.
- In Virginia, ESG was selected over a number of national energy service companies to provide Norfolk State University with a major performance contract project.
- In March of 2000, ESG received Vice President Gore's HAMMER AWARD for an energy project at the James H. Quillen Veterans Affairs Medical Center. The HAMMER AWARD recognizes new standards of excellence achieved by teams helping to reinvent government.
- ESG implements both demand and supply side related building improvements that pay for themselves out of energy and operational savings.
 Guaranteed! ESG has more than \$76 million in energy guarantees on 55 projects. ESG is confident in their performance abilities and supports Standardized Measurement & Verification Protocol on all projects.
- Energy Systems Group is a wholly owned subsidiary of: Vectren (NYSE:VVC), A \$2.5 billion dollar company made up of three (3) regulated utilities and various non-regulated subsidiaries.
- ESG is a company built on exceeding customer expectations. Exceptional savings results and a long list of customer references speak to the level of excellence that ESG will provide in meeting your facility upgrade needs.

MARKETS:

- State and Local Government
- Universities
- Hospitals
- K-12 Schools
- Industrial
- Federal Government

SOLUTIONS:

AUDIT. DESIGN. IMPLEMENTATION AND GUARANTEE OF:

- Lighting
- Controls
- Water/ sewer
- Heating
- Air conditioning
- Boilers plants
- Chiller plants
- Thermal storage
- Ventilation/ air quality upgrades
- Cogeneration
- Biomass energy conversion
- Ownership/operation of utility plants
- Communications infrastructure
- Maintenance staff training/ support
- Utility use monitoring/ analysis

CONTACTS:

Moneta, VA (540) 721-1061 Johnson City, TN (423) 283-0109

Other office locations:

Nashville, TN
Evansville, IN
Chicago, IL
St. Louis, MO

Knoxville, TN
Indianapolis, IN
Detroit, MI
Kansas City,

MO

Web site: www.energysg.com

ENERGY SYSTEMS GROUP

BUILDING UPGRADES THAT

Commonwealth of Virginia Response to SMR-2002-104

$\pmb{ESG \ and \ VA--Exceptional \ Partnership \ Potential}\\$

C7/22/2002 SYNOPSIS OF OFFICE RESPONSIBLE FOR CONTRACT	ESCO 1	ENERGY SERVICES COMPANY - (ESCO)					,	
Submittal For (Project Title): SRM-2002-104 1) FIRM NAME AND ADDRESS: (office where work will be done)	(7/22/2002)							
1) FIRM NAME AND ADDRESS: (office where work will be done)	Submitted By (F							
ENERGY SYSTEMS GROUP, LLC 132 SUNSET DRIVE BLDG. B SUITE 103 JOHNSON CITY, TN 37504 TELEPHONE 423-283-0109 FAX: 423-283-4671 FEIN 7 SIN: 35-2017582 3) NAMES OF PARENT COMPANIES: (if any) Vectren Corporation 20 NW 4th Street, Evansville, IN 47708; TEL: 812-491-4208 Citizen Gas & Coke Utility 2020 N. Meridian Street, Indianapolils, IN 4820202 TEL: 317-927-4473 5) NAMES OF NOT MORE THAN TWO PRINCIPALS TO CONTACT: (Title, e-mail, and Phone Number) JAMES L. ADAMS, PRESIDENT, jadams @energysq.com, 812-475-2550 ext. 2977 6) PROPOSED CONSULTANTS OR OTHER OFFICES PROVIDING SERVICES: WORKED WITH EIRM MAME FIRM MAME FUNCTION / RESPONSIBILITY ENERGY SYSTEMS GROUP, LLC 1001 PLAZA EAST BLVD. USUITE 320 EVANSVILLE, IN 47715 (Attach Firm Data Form ESCO-2 for each consultant or other office) Project Managers 1 1 2 3 3 Anchibects CADO Operators Specifications	Submittal For (Project Title): SRM-2002-104							
Vectren Corporation 20 NW 4th Street, Evansville, IN 47708; TEL: 812-491-4208 FAX: 812-491-4239 Citizen Gas & Coke Utility 2020 N. Meridian Street, Indianapolis, IN 4620202 TEL: 317-927-4473 FAX: 317-927-4372 S) NAMES OF NOT MORE THAN TWO PRINCIPALS TO CONTACT: (Title, e-mail, and Phone Number) JAMES L. ADAMS, PRESIDENT, jacams @ energysg.com, 812-475-2538 DAN HARSH, VP CONTRACTS AND FINANCE, dharsh@energysg.com, 812-475-2550 ext. 2977 6) PROPOSED CONSULTANTS OR OTHER OFFICES PROVIDING SERVICES: WORKED WITH FIRM NAME FUNCTION / RESPONSIBILITY ENERGY SYSTEMS GROUP, LLC 1001 PLAZA EAST BLVD. SUITE 320 EVANSVILLE, IN 47715 (Attach Firm Data Form ESCO-2 for each consultant or other office) 7) NUMBER OF PERSONNEL IN FIRM AT (1) ABOVE BY RESPONSIBILITY (List each person only once) Licensed Unlicensed Company Total Assigned to Project Project Managers 1 1 1 Energy Specialists Estimators Schedulers Safety Officers Procurement Accountants Clerical Staff 2 2 2 Inspectors Haz Mat Specialists Engineers 1 2 3 Architects CADO Operators Specifications	ENERGY SYSTEMS GROUP, LLC 1321 SUNSET DRIVE BLDG. B SUITE 103 JOHNSON CITY, TN 37604 TELEPHONE 423-283-0109 FAX: 423-283-4671				a) Under Present name: 1997 - PRESENT b) List other names and years			
6) PROPOSED CONSULTANTS OR OTHER OFFICES PROVIDING SERVICES: WORKED WITH FIRM NAME FUNCTION / RESPONSIBILITY ENERGY SYSTEMS GROUP, LLC 1001 PLAZA EAST BLVD. SUITE 320 EVANSVILLE, IN 47715 (Attach Firm Data Form ESCO-2 for each consultant or other office) 7) NUMBER OF PERSONNEL IN FIRM AT (1) ABOVE BY RESPONSIBILITY (List each person only once) Licensed Unlicensed Company Total Assigned to Project	Vectren Corporation 20 NW 4th Street, Evansville, IN 47708; TEL: 812-491-4208 FAX: 812-491-4239 Professional Corp. Citizen Gas & Coke Utility 2020 N. Meridian Street, Indianapolis, IN 4620202 TEL: 317-927-4473 FAX: 317-927-4372 Dated: 4/13/00 5) NAMES OF NOT MORE THAN TWO PRINCIPALS TO CONTACT: (Title, e-mail, and Phone Number)							
Licensed Unlicensed Company Total Assigned to Project Project Managers 1 1 1	FIRM NAME FUNCTION / RESPONSIBILITY PRIME BEFORE? ENERGY SYSTEMS GROUP, LLC 1001 PLAZA EAST BLVD. SUITE 320 EVANSVILLE, IN 47715							
Project Managers 1 1 Energy Specialists	7) NUMBER OF PER	RSONNEL IN FIRM A	T (1) ABOVE BY	RESPONSIBILI'	TY (List each person only	once)		